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**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE  
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (SCC)  
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE  
FUND L.P.,

Plaintiff,

vs.

MICHAEL M. GOLDBERG,

Defendant.

Adv. Pro. No. 18-01650 (SCC)

**NOTICE OF STATUS CONFERENCE**

**PLEASE TAKE NOTICE** that the Court has scheduled a remote status conference in this matter for March 2, 2023 at 11:00 a.m. EST.

Date: New York, New York  
February 14, 2023

HOLLAND & KNIGHT LLP

By: /s/ Robert J. Burns

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Smith, as Joint Official Liquidators and Foreign  
Representatives of Platinum Partners Value  
Arbitrage Fund L.P. (in Official Liquidation), and  
for Platinum Partners Value Arbitrage Fund L.P.  
(in Official Liquidation)*